

**Texas Comptroller's Annual Local Debt Report**

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	Lindale Independent School District
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2020
Fiscal Year Start (DD/MM/YYYY)*:	9/1/2019
Fiscal Year End (auto):	8/31/2020
Political Subdivision Website, if applicable:	www.lindaleeagles.net
Political Subdivision Telephone*:	903-881-4000
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Michelle Tate
Contact Title*:	Director of Finance
Contact Phone*:	903-881-4000
Contact Email:	tateml@lindaleeagles.net
Physical Address, Line 1*:	505 Pierce St.
Physical Address, Line 2:	
City*:	Lindale
Zip*:	75771
County*:	Smith & Van Zandt
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

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Entity Information (A100) Indale Independent School District  
 Political Subdivision Name: 2020  
 Reporting Fiscal Year:

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R, and S is required for each debt obligation and must be provided for this report to be considered complete. All information should reflect the day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Outstanding debt obligation*	If debt is credit or component debt, enter related Principal listed entity name:	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)
Series 2010 - OSCB		\$ 4,720,000	\$ 5,657,430	2/15/2037	Yes	\$ 6,545,000	\$ 6,545,000	\$ -	Construction	Yes	AAA	AAA			
Series 2015		\$ 4,855,000	\$ 5,092,150	2/15/2033	Yes	\$ 9,529,117	\$ 9,529,117	\$ -	Refunding	Yes	AAA	AAA			
Series 2017		\$ 5,659,093	\$ 10,105,000	2/15/2040	Yes	\$ 8,139,763	\$ 8,139,763	\$ -	Refunding	Yes	AAA	AAA			
Series 2018		\$ 25,395,000	\$ 36,960,913	2/15/2040	Yes	\$ 25,395,000	\$ 25,395,000	\$ -	Refunding	Yes	AAA	AAA			
Series 2019		\$ 30,330,000	\$ 54,460,200	2/15/2049	Yes	\$ 32,410,000	\$ -	\$ 32,410,000	Construction	Yes	AAA	AAA			
		\$ -	\$ -			\$ -	\$ -	\$ -							
		\$ -	\$ -			\$ -	\$ -	\$ -							

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<b>Entity Information (Auto)</b>	
Political Subdivision Name:	Lindale Independent School District
Reporting Fiscal Year:	2020

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$6,545,000
Total principal of all outstanding debt obligations:	\$4,720,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$5,667,430

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$6,545,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$4,720,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$5,667,430

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	21,827
Source and year of population data:	Texas Municipal Advisory Council - 2019
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$299.86
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$216.25
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$259.65