

Per House Bill 1378 (84R)

| Issuer Name | Type | Address | City | County | Zip Code | Telephone | Most Recent Fiscal Year | Contact Information for Person that Completed Report | | | Phone |
|-------------|-----------------|----------------|---------|---------------------|----------|--------------|-------------------------|--|---------------------|--|--------------|
| | | | | | | | | Name | Title | Email | |
| Lindale ISD | School District | 505 Pierce St. | Lindale | Smith and Van Zandt | 75771 | 903-881-4000 | 8/31/2022 | Michelle Tate | Director of Finance | tatemi@lindaleeagles.net | 903-881-4000 |

| Bond Title | Secured by Ad Valorem Tax | Original Par Amount | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | Final Maturity Date | Proceeds Received | Proceeds Spent | Proceeds Unspent | S&P Rating |
|--------------------|---------------------------|---------------------|-----------------------|----------------------|--|---------------------|-------------------|------------------|------------------|------------|
| Series 2010 - QSCB | Yes | \$ 6,545,000.00 | \$ 3,550,000.00 | \$ 500,040.00 | \$ 4,050,040.00 | 02/15/2027 | \$ 6,545,000.00 | \$ 6,545,000.00 | N/A | NA |
| Series 2015 | Yes | \$ 9,130,000.00 | \$ 1,655,000.00 | \$ 16,550.00 | \$ 1,671,550.00 | 02/15/2023 | \$ 9,130,000.00 | \$ 9,130,000.00 | N/A | AAA |
| Series 2017 | Yes | \$ 5,659,093.00 | \$ 5,659,092.55 | \$ 4,445,907.45 | \$ 10,105,000.00 | 02/15/2030 | \$ 5,659,093.00 | \$ 5,659,093.00 | N/A | AAA |
| Series 2018 | Yes | \$ 25,395,000.00 | \$ 23,815,000.00 | \$ 9,547,862.50 | \$ 33,362,862.50 | 02/15/2040 | \$ 25,395,000.00 | \$ 25,395,000.00 | N/A | AAA |
| Series 2019 | Yes | \$ 30,330,000.00 | \$ 29,065,000.00 | \$ 21,940,500.00 | \$ 51,005,500.00 | 02/15/2049 | \$ 30,330,000.00 | \$ 30,330,000.00 | N/A | AAA |
| | | | \$ 63,744,092.55 | \$ 36,450,859.95 | \$ 100,194,952.50 | | | | | |

| | Principal Outstanding | Total Interest | Total Principal & Interest |
|--|-----------------------|------------------|----------------------------|
| Total Debt | \$ 63,744,092.55 | \$ 36,450,859.95 | \$ 100,194,952.50 |
| Authorized But Unissued Debt | \$ - | \$ - | \$ - |
| All Authorized Debt | \$ 63,744,092.55 | \$ - | \$ - |
| Total GO Debt | \$ 63,744,092.55 | \$ 36,450,859.95 | \$ 100,194,952.50 |
| Total GO Debt + Authorized But Unissued Debt | \$ 63,744,092.55 | \$ - | \$ - |

| | |
|--|-------------|
| 2021/22 Population* | 22,366 |
| Total GO Debt per Capita | \$ 2,850.04 |
| Total GO Debt + Authorized Debt per Capita | \$ 2,850.04 |
| Total GO Principal & Interest per Capita | \$ 4,479.79 |