

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report		
								Name	Title	Email
Lindale ISD	School District	505 Pierce St.	Lindale	Smith and Van Zandt	75771	903-881-4000	8/31/23	Michelle Tate, CPA, RTSBA	Chief Financial Officer	<a href="mailto:tateml@lindaleeagles.net">tateml@lindaleeagles.net</a>

Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity		Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	S&P Rating
Series 2010 - QSCB	Yes	\$ 6,545,000.00	\$ 2,915,000.00	\$ 325,485.00	\$ 3,240,485.00		02/15/2027	\$ 6,545,000.00	\$ 6,545,000.00	N/A	NA
Series 2017	Yes	\$ 5,659,093.00	\$ 5,659,092.55	\$ 4,445,907.45	\$ 10,105,000.00		02/15/2030	\$ 5,659,093.00	\$ 5,659,093.00	N/A	AAA
Series 2018	Yes	\$ 25,395,000.00	\$ 22,965,000.00	\$ 8,583,687.50	\$ 31,548,687.50		02/15/2040	\$ 25,395,000.00	\$ 25,395,000.00	N/A	AAA
Series 2019	Yes	\$ 30,330,000.00	\$ 28,885,000.00	\$ 20,647,500.00	\$ 49,532,500.00		02/15/2049	\$ 30,330,000.00	\$ 30,330,000.00	N/A	AAA
			\$ 60,424,092.55	\$ 34,002,579.95	\$ 94,426,672.50						

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 60,424,092.55	\$ 34,002,579.95	\$ 94,426,672.50
Authorized But Unissued Debt	\$ -	\$ -	\$ -
All Authorized Debt	\$ 60,424,092.55	\$ -	\$ -
Total GO Debt	\$ 60,424,092.55	\$ 34,002,579.95	\$ 94,426,672.50
Total GO Debt + Authorized But Unissued Debt	\$ 60,424,092.55	\$ -	\$ -

2022/23 Population*	23,077
Total GO Debt per Capita	\$ 2,618.37
Total GO Debt + Authorized Debt per Capita	\$ 2,618.37
Total GO Principal & Interest per Capita	\$ 4,091.81

\* Source: Municipal Advisory Council of Texas